# UI MODERNIZATION ROADMAP

Claimant Portal - Integration with Mainframe Employer Portal - Integration with Mainframe Employer Registration - SOS Integration Fraud reporting and Case Management

OnBase & MuleSoft Integration

Phase I - Multiple Releases

Phase II - Multiple Releases

Phase III - Multiple Releases

Phase IV - Multiple Releases

Benefits System - Replace Mainframe **Claimant Portal Integration** SIDES Benefits Reporting

OnBase & MuleSoft Integration

Tax System - Replace Mainframe **Employer Portal Integration** Tax Reporting Benefits System - BPC TOP Implementation (Collections) OnBase & MuleSoft Integration

Benefits System - BAM Case Management, External Agency Reports, LMI reports, DUA Tax system - TPS, Employer Audit RESEA

OnBase & MuleSoft Integration



-UI MODERNIZATION-

#### ONBASE & MULESOFT INTEGRATION—

## **CLAIMANT PORTAL**

## Claimant

Register and Login Maintain Profile Verify Identity Message Staff Upload Attachments View Alerts Submit forms File Initial Claim Verify Work Authorization File Weekly Certification

Submit Work Search Submit Eligibility Questionnaire

Reopen Claim

Set Payment Method Verify Direct Deposit

Set Tax Withholding

View Status File Appeal

Make Payment (Overpayment)

View Correspondence Print

## FRAUD REPORTING & CASE MANAGMENT **Public**

Report Fraud Identify Fraud Type Upload Attachments

### **EMPLOYER PORTAL**

Employer Register and Login Access & Maintain Account(s) Message Staff Upload Attachments View Alerts Submit forms View Information Report New Hire Report Return to Work File Quarterly Reports Make Payments

File Appeal View Correspondence

Print

## Third Party Administrator

Register and Login Access & Maintain Account(s) Message Staff View Alerts View Alerts

Submit forms View Information Upload Attachments Bulk Report New Hire

Bulk File Reports Amend Reports Make Payments

Print

## **CUSTOMER PORTAL ADMIN**

## Staff

Login Search View forms & attachments Lock/Unlock Claimant View reports and work queues Print Information Set Alerts

#### Message Benefits Staff

Add Claimant Update Claimant Information Message Claimant Verify Claimant Identity File Initial Claim File Weekly Certification

Reopen Claim Submit Eligibility Questionnaire Maintain Payment

Method Maintain Tax Withholding

Register a New

## Tax Staff

Business Manage Bulk New Hire Manage Bulk Wage & Contribution

## Print Program Integrity Staff

Maintain Fraud Case Maintain Notes Report Fraud Identify Fraud Type Get Notifications

## **BENEFITS SYSTEMS**

#### All Staff

Login Search Maintain Notes Generate Correspondence Generate Reports

#### <u>Admin</u>

Maintain UI Program Maintain Special Programs Maintain Extensions

## Claim Specialist

Maintain Claimant Maintain Claim Perform ICON Activity Maintain Payments Maintain Deductions Maintain Benefit Charges Maintain Extensions Maintain Overpayments Maintain TRA

#### Adjudicator

Assign Cases Maintain issues Maintain Adjudication Cases Adjudicate Mass Separation Schedule Interviews Perform Fact Finding Allocate Earnings

## **Determine Claim** Appeals Staff

Maintain Appeal Cases Schedule Hearings Prepare Exhibit Resolve Appeal

#### Collections Staff

Generate Billing Statements Maintain Payment Plans Maintain Bankruptcy Maintain Legal Action Recover Overpayments

# BENEFITS SYSTEMS (cont.)

#### **BPC Staff**

Assign Cases Maintain BPC Cases Adjust Earnings Perform Fact Finding Determine Fraud Assign Penalty Maintain Issues

#### **BAM Staff**

Generate BAM samples Assign Cases Maintain BAM Cases Audit Claims Prepare Document Package

Perform Fact Finding Maintain Issues Update Sun System

## BTQ Staff

Generate BTO samples

#### DV Staff

Generate Data Validation Report Assign Audit Cases

## Finance Staff

Generate Accounting Reports Maintain Trust Fund Accounts

## LMI Staff

Receive LMI reports Other State Agencies

Receive Reports

## RESEA

# RESEA Admin

Maintain Location Capacity **RESEA Staff** 

Generate RESEA cases Schedule cases Maintain cases Create Issues Maintain Notes Generate Correspondence Generate Reports

## TAX SYSTEMS

## All Staff

Login Search Maintain Notes Generate Correspondence Generate Reports

### **Admin**

Maintain Rate Maintain Experience Rating Tax Specialist

Register Employer Maintain Account Maintain Reports & Wages Maintain Payments Maintain Acquisitions Maintain Surcharges & Interest Manage Work Oueue Generate FUTA Certifications

#### **Auditor**

Generate Billing

Investigate Employer/Claimant Maintain Audit Close Audit

### Appeals Staff

Maintain Appeal Cases Schedule Hearings Prepare Exhibit Resolve Appeal

#### Collections Staff

Maintain Delinguency Recover Dues Maintain Liens Maintain Payment Plans Maintain Estimated Reports Maintain Bankruptcy Maintain Legal Action

## TAX SYSTEMS (cont.)

#### SUTA Staff

Investigate Fraud Assign SUTA Penalty Maintain SUTA Dumping

#### LMI Staff

Maintain LMI Information Receive LMI Reports

#### TOP

## Collection Admin

Import Collection Records Maintain TOP Payments Generate Reports

#### SIDES

### SIDES Admin

Register Employer for SIDES Maintain SIDE requests Maintain SIDE responses

#### **ONBASE**

## <u>Admin</u>

Maintain Templates Maintain Indexing

#### Staff

View Correspondence Claimant/Employer View Correspondence

#### **OUT OF SCOPE**

Pandemic Unemployment Assistance (PUA) Short Time Compensation (STC) Reemployment & Eligibility Assistance (REA) Trust Fund Accounting System (AccuFund) On Base Implementation MuleSoft Implementation

# **OUT OF SCOPE**

Pandemic Unemployment Assistance (PUA) - This program will sunset the end of 2020. A Salesforce application currently supports it.

Short Time Compensation (STC) – VDOL will no longer offer this program to Employers.

Reemployment & Eligibility Assistance (REA) – This program has been replaced with RESEA. VDOL will no longer support this program.

Trust Fund Accounting System (AccuFund) – The application, "AccuFund," supports Trust Fund Accounting, and there hasn't been any business need discussion to replace it. Input reports for Accounting will be generated by the benefits and tax systems and are in scope for UI Modernization.